

RECEIVED

2007 JUL 25 A 11:32

PLACE OF ISSUE  
CONFIDENTIAL



Registered Office

Virginia House

37, J. L. Nehru Road, Kolkata 700 071 India

Telephone : 91 33 22889371

Fax : 91 33 2288 2259/2260/1256

082-03470



07025519

17<sup>th</sup> July, 2007

The Manager  
Listing Department  
National Stock Exchange  
of India Ltd.  
Exchange Plaza,  
Plot No. C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Ltd.  
1<sup>st</sup> floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

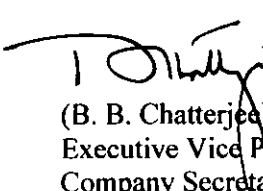
The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Lyons Range  
Kolkata 700 001

**SUPPL**

Dear Sirs,

In terms of Clause 41 of the Listing Agreement, we write to advise that a Meeting of the Board of Directors of the Company has been convened for Friday, the 27<sup>th</sup> July, 2007, *inter alia*, to consider and approve the unaudited financial results of the Company for the quarter ended 30<sup>th</sup> June, 2007.

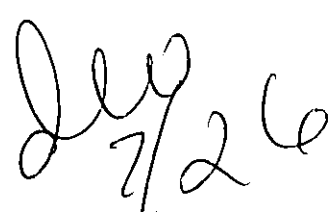
Yours faithfully,  
ITC Limited

  
(B. B. Chatterjee)  
Executive Vice President &  
Company Secretary

PROCESSED

JUL 27 2007

J THUMSON  
FINANCIAL

  
27/26

RECEIVED  
2007 JUL 25 A 11:32  
RECEIVED  
A 11:32



Registered Office  
Virginia House  
37, J. L. Nehru Road, Kolkata 700 071 India  
Telephone : 91 33 22889371  
Fax : 91 33 2288 2259/2260/1256

17<sup>th</sup> July, 2007

The Manager  
Listing Department  
National Stock Exchange  
of India Ltd.  
Exchange Plaza  
Plot No. C-1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

The Dy. General Manager  
Corporate Relationship Dept.  
Bombay Stock Exchange Ltd.  
1<sup>st</sup> floor, New Trading Ring  
Rotunda Building, P. J. Towers  
Dalal Street, Fort  
Mumbai 400 001

The Secretary  
The Calcutta Stock  
Exchange Association Ltd.  
7, Lyons Range  
Kolkata 700 001

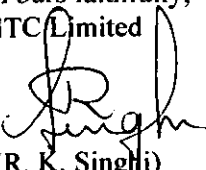
Dear Sirs,

**Distribution of Shareholding as on Quarter ended 30<sup>th</sup> June, 2007**

In terms of the requirement of Clause 35 of the Listing Agreement, enclosed please find the Company's Distribution of Shareholding as on quarter ended 30<sup>th</sup> June, 2007 in the prescribed format.

Further, as required, the above information is also being posted on the Company's website, [www.itcportal.com](http://www.itcportal.com), and on SEBI's EDIFAR system.

Yours faithfully,  
ITC Limited

  
(R. K. Singh)  
Deputy Secretary

Encl. as above

Name of the Company : ITC Limited

Scrip Code : NSE Code - ITC

Quarter ended : 30th June, 2007

BSE Code - 500875

CSE Code - 10000018

Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals / Hindu Undivided Family	0	0	0	0.00	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds / UTI	187	550621363	550346113	14.83	14.64
(b)	Financial Institutions / Banks	183	10608642	10167642	0.29	0.28
(c)	Central Government / State Government(s)	1	700840	700840	0.02	0.02
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	18	853058855	847679300	22.97	22.67
(f)	Foreign Institutional Investors	361	479242587	479033577	12.90	12.74
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>750</b>	<b>1894232287</b>	<b>1887927472</b>	<b>51.01</b>	<b>50.35</b>



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(2)	<b>Non-Institutions</b>					
(a)	Bodies Corporate	4335	80007500	78870250	2.16	2.13
(b)	Individuals -					
	(i) Individual shareholders holding nominal share capital up to Rs. 1 lakh.	476219	464838163	347033118	12.52	12.36
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	191	35695860	28081260	0.96	0.95
(c)	Any Other :					
	(i) NRIs / OCBs	6,217	24227408	15945803	0.65	0.64
	(ii) Foreign Companies	8	1211911903	5373853	32.63	32.21
	(iii) Foreign Nationals	5	222745	625	0.01	0.01
	(iv) Trust	58	1633024	1633024	0.04	0.04
	(v) Clearing Members	473	898766	898766	0.02	0.02
	(vi) Clearing House	2	9901	9901	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>487508</b>	<b>1819445270</b>	<b>477846600</b>	<b>48.99</b>	<b>48.36</b>
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>488258</b>	<b>3713677557</b>	<b>2365774072</b>	<b>100.00</b>	<b>98.71</b>
	<b>TOTAL (A) + (B)</b>	<b>488258</b>	<b>3713677557</b>	<b>2365774072</b>	<b>100.00</b>	<b>98.71</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued	2	48545223	48525723	-	1.29
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>488260</b>	<b>3762222780</b>	<b>2414299795</b>	<b>-</b>	<b>100.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}
1	GDRs	48545223	48545223	1.29
	<b>Total</b>	<b>48545223</b>	<b>48545223</b>	<b>1.29</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in statement at para (I)(a) above}
1	Not available (see Note 3)	-	-	-
	<b>Total</b>			

Notes:

- 1 The 'number of shareholders' is based on DP ID & CL ID Nos. (in respect of shares held in dematerialised form) and Account Nos. (in respect of shares held in physical form).
- 2 The number of shares held by Life Insurance Corporation of India and Unit Trust of India as shown in the statement under 'Public and holding more than 1% of the total number of shares' excludes their respective Mutual Fund holdings.
- 3 The Company's Depository for the GDRs, Citibank N. A. New York NY ADR Department, has advised that they are not privy to beneficial owner information and therefore cannot provide the individual holdings of GDR Holders.



END